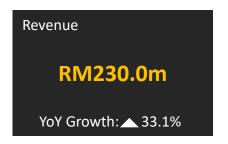
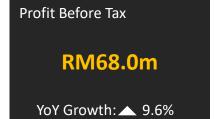


1Q19 highlights



as at 30 June 2018

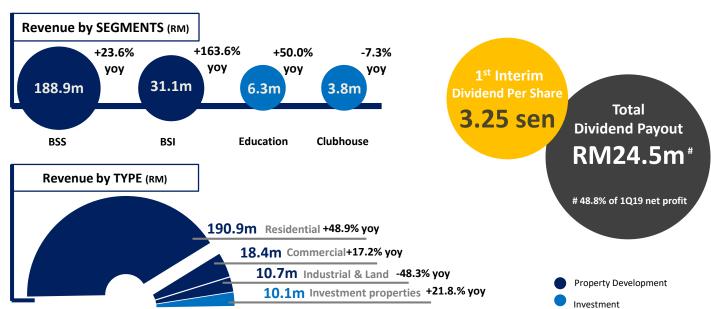




Net Profit Attributable to Equity Holders

RM50.2m

YoY Growth:
10.1%



Operations Review

as at 30 June 2018



RM381.6 million

worth of properties sold in 1Q19



RM2.3 billion

83.2%

AVERAGE TAKE-UP RATE



Projects Launched (RM'm)

RM1,230.3m for 12 months to 31.3.18

271.2



More than

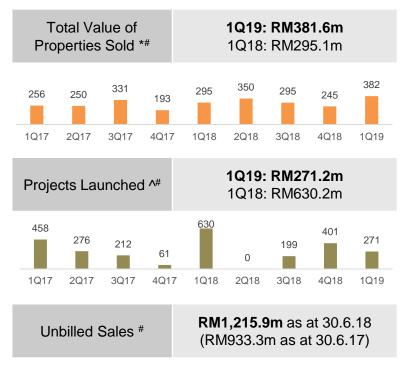
RM8.4 billion

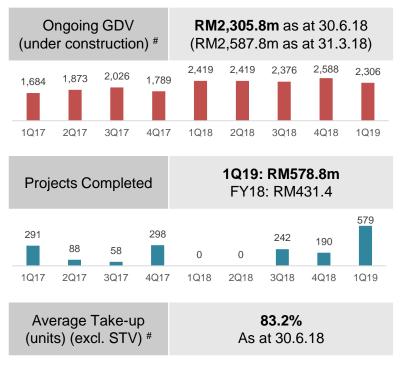
worth of projects lasting till 2027



Strong demand for Group's properties despite slow property market...







Take-up rate of 82.8% indicating strong demand for BSS properties...



Bandar Sri Sendayan – Residential and Commercial Properties

- Total launches of RM271.2m in 1Q19
- New sales of RM305.1m in 1Q19 (1Q18: RM197.7m)
- Average take-up rate of 82.7% for ongoing projects
- Unbilled sales stood at RM937.2 as at 30 June 2018

		FY18						
RM 'm	1Q	2Q	3Q	4Q	1Q			
Start-Quarter GDV	1,287.9	1,755.5	1,755.5	1,645.4	2,047.3			
Less Completed Projects	-	-	241.8	-	512.3			
Add New Launches	467.6	-	132.1	401.5	271.2			
Add GDV Adjustment	_	-	-0.4	0.3	-7.6			
End-Quarter GDV	1,755.5	1,755.5	1,645.4	2,047.3	1,798.5			
Start-Quarter Take-up	1,079.7	1,277.4	1,509.4	1,505.6	1,695.8			
Add New Take-up	197.7	232.0	237.9	190.3	305.1			
Less Completed Projects	-	-	241.8	-	512.3			
End-Quarter Take-up	1,277.4	1,509.4	1,505.6	1,695.8	1,488.6			
Take-up Rate	72.8%	86.0%	91.5%	82.8%	82.8%			
Unbilled Sales	679.4	776.8	820.0	789.7	937.2			

1Q19 Launches

Project Name	Туре	Units	GDV (RM 'm)
Tiora Sandayan 1	1-storey terrace houses	192	151.2
Tiara Sendayan 1	2-storey terrace houses	212	
Ara Sendayan Phase 3 (Precint 4)	2-storey terrace houses	168	120.0

STV an attractive industrial investment preposition for major international companies...



Bandar Sri Sendayan – Industrial Properties

 RM79.9m worth of industrial properties in STV sold in FY18, comprising 8 lots totaling 42.53 acres



RM956.7m

in **ESTIMATED GDV**

80.8%

TAKE-UP RATE

761.9 acres

NET SALEABLE LAND

RM42.1m

UNBILLED SALES

Net Saleable Land (STV & STP)

617.5	144.4	
■ Total Land Sold in 2011 - 2017 (acres)	■ Balance Land (acres)	

Project	Туре	Net saleable land (acres)	Units	Take-up rate	Est. GDV (RM 'm)	Status
Sendayan TechValley 1 & 2	Ind Lot	638.9	130	80.8%	786.7	Completed & Ready for Sale
Sendayan TechPark	Ind Lot	123.0	n/a	n/a	170.0	Site clearing and earthworks in progress
	Total	761.9	130	80.8%	956.7	

Occupants at STV (selected)













Buyer profile remains owner occupiers...setting pace for steady demand



Bandar Seri Impian – Residential and Commercial Properties

- Recorded new sales of RM34.6m in 1Q19 (1Q18: RM84.8m)
- Average take-up rate of 61.2% for ongoing projects
- Unbilled sales stood at RM150.6m as at 30 June 2018

		FY1	8		FY19
RM 'm	1Q	2Q	3Q	4Q	1Q
Start-Quarter GDV	361.8	524.3	524.3	590.8	401.2
Less Completed Projects	-	-	-	189.6	62.0
Add New Launches	162.5	-	66.5	-	-
Add GDV Adjustment	-	-	-	-	6.3
End-Quarter GDV	524.3	524.3	590.8	401.2	345.5
Start-Quarter Take-up	228.8	313.7	371.8	390.7	238.7
Add New Take-up	84.8	58.1	19.0	37.6	34.6
Less Completed Projects	-	-	-	189.6	62.0
End-Quarter Take-up	313.7	371.8	390.7	238.7	211.4
Take-up Rate	59.8%	70.9%	66.1%	59.5%	61.2%
Unbilled Sales	165.5	188.5	175.7	162.4	150.6



Residensi SIGC represents Matrix Concepts' luxury marque... a premier resort-living residential development in Seremban



Residensi SIGC (Phase 1) – Residential Resort Living

- Launched in June 2016 with GDV of RM161.7m on 24.1 acres land; situated adjacent to the Seremban International Golf Club
- Achieved total new sales of RM136.7m since launch; RM41.8m in 1Q19
- Current take-up of 88.8%; unbilled sales of RM86.0m as at 30 June 2018



Development Info

Project Name	Туре	Units	GDV (RM 'm)
	2-storey terrace homes	70	
Residensi SIGC (Phase 1)	2-storey semi- detached homes	38	161.7
	2-storey bungalows	17	

Completed construction in August 2018... expected to contribute to Group revenue in FY2019



M.Carnegie – Boutique Apartments

- Launched in June 2016 with GDV of AUD32.8m (est. RM101.8m)
- Group's maiden overseas project in a prime location near Melbourne CBD;
 with excellent availability of public amenities and connectivity
- Current take-up at 92%; completed in August 2018
- Revenue to be recognized after project delivery in line with local regulations



Development Info

Project Name	Туре	Units	GDV (RM 'm)
M.Carnegie	Boutique apartments	52	101.8 (est.)

Growing international recognition as a reputable and top quality education provider... targeting to breach the 1,000 student mark in 2018



Matrix Global Schools

- 839 students enrolled as at 30 June 2018 Number of students:
 - Matrix International School: 378 students
 - Includes 61 students from Shanghai Zhangjiang Specialised College for 18-month preparatory programme

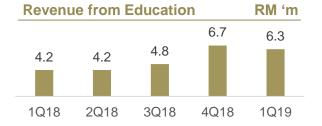
Matrix Private School: 364 students

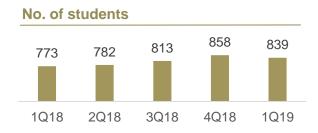
Matrix Preschool: 97 students

Anticipating arrival of initial batch of students from Hengshui No.1 High School in first half of CY2019



Signing ceremony with Shanghai Zhangjiang Specialised College







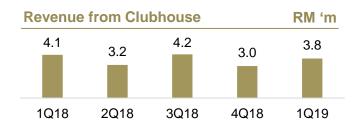
Signing ceremony with Hebei Hengshui No. 1 High School

d'Tempat Country Club the premier location for lifestyle and events in Seremban...



d'Tempat Country Club

- Recognized as a leading lifestyle and entertainment venue in Seremban
- Event/banquet hall seeing excellent booking rates throughout the year for private events
- Expecting higher revenue on increasing popularity of F&B outlets and leisure amenities among BSS and Seremban population







Double-digit growth for the Group's topline indicating continued gain in market share... margin lower as Group focuses on more affordable properties in line with market demand



Financial Highlights

- Group revenue increased 33.1% to RM230.0 million on higher revenue recognition from all types of development properties.
- Net profit for 1Q19 grew 10.1% to RM50.2 million, in line with the enlarged revenue base.
- Group margins declined mainly due more affordable properties in product mix in line with market demand.

1Q19	1Q18	Change	RM 'm	FY18 to 31.3.18	FY17 to 31.3.17	Change
230.0	172.9	33.1%	Revenue	818.5	775.0	5.6%
104.6	101.9	2.6%	Gross Profit	473.3	453.1	4.5%
45.5%	59.0%	(13.5 pt)	Gross Profit margin	57.8%	58.5%	(0.6 pt)
70.1	65.8	6.6%	EBITDA	305.0	274.7	11.0%
30.5%	38.1%	(7.6 pt)	EBITDA margin	37.3%	35.4%	1.8 pt
68.0	62.0	9.6%	PBT	295.2	260.3	13.4%
29.5%	35.9%	(6.3 pt)	PBT margin	36.1%	33.6%	2.5 pt
50.2	45.6	10.1%	PATMI	213.3	185.3	15.1%
21.8%	26.4%	(4.6 pt)	Net margin	26.1%	23.9%	2.2 pt
6.7	7.9	-15.5%	Basic EPS (sen)	32.0	28.7	11.6%



Income Statement

Strong revenue contribution from BSS and BSI properties...



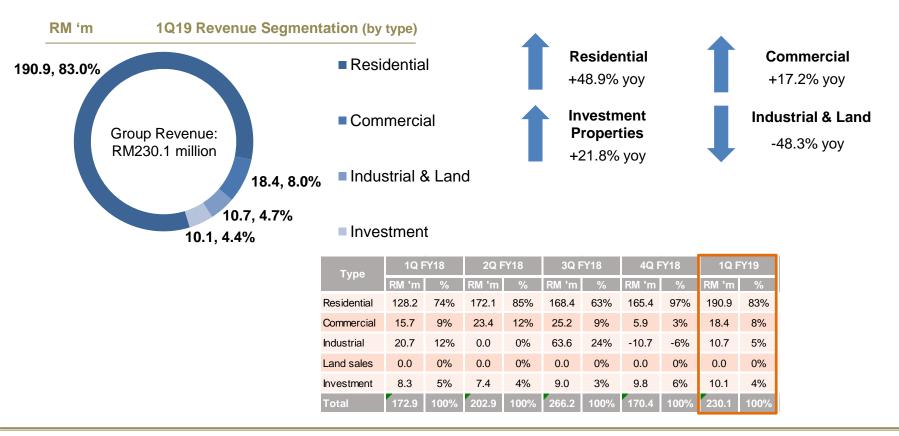




		1Q I	FY18	2Q I	-Y18	3Q FY18		4Q F	-Y18	1Q FY19		
	_ocation	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	
	NS											
	BSS	152.8	92.8%	140.1	71.7%	198.2	77.1%	130.2	81.1%	188.9	85.9%	
	Others	0.0	0%	0.0	0%	0.0	0%	0.0	0%	0.0	0%	
	Johor											
	BSI	11.8	7.2%	55.4	28.3%	59.0	22.9%	30.4	18.9%	31.1	14.1%	
La	and sales	0.0	0%	0.0	0%	0.0	0%	0.0	0%	0.0	0%	
To	otal	164.6	100%	195.5	100%	257.2	100%	160.6	100%	220.0	100%	

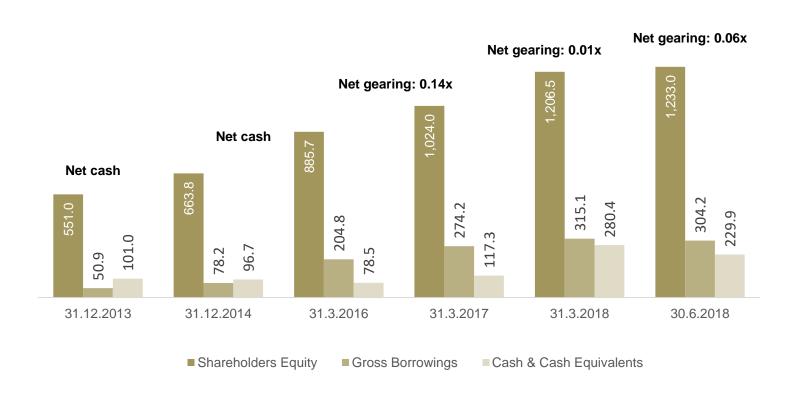
Residential properties remain the largest contributor to Group revenue...investment properties gaining momentum





Strong balance sheet with healthy cash position and low gearing of 0.06x...

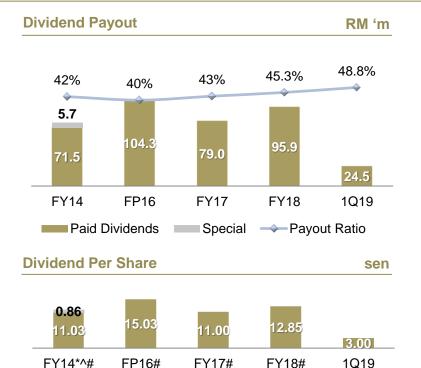




Balance Sheet

Paying dividends consistently since listing... maintaining a payout of 40% net profit





Dividend Payments

	Dividend (se		Dividend Payout (RM 'm)			
	FY2018	FY2019	FY2018	FY2019		
1 st Interim (single tier)	2.60	3.25	19.17	24.45		
2 nd Interim (single tier)	3.25		24.15			
3 rd interim (single tier)	3.50		26.28			
4 th interim (single tier)	3.50		26.33			
Total	12.85	3.25	95.93	24.45		

Dividend policy to distribute 40% of net profit to shareholders

^{*}Adjusted for 1-for-2 bonus issue in 2014

[^]Adjusted for 1-for-6 bonus issue in 2015

[#]Adjusted for 1-for-4 bonus issue in 2017



Steady flow of launches to enable Group to sustain financial performance...



Projects	No. of Units/Type			2019 RM 'm)		FY2020 GDV (RM 'm)			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Hijayu Resorts Homes (Phase 5)	232 units 2-storey terrace houses			144.0					
Hijayu Resort Villa	101 units 2-storey bungalows 1 unit bungalow lot				110.0		214.0		
Sendayan Metropark 3	74 units 2-storey shop offices						78.0		
Ara Sendayan Phase 3 (Precint 4)	168 units 2-storey terrace houses	120.0							
Ara Sendayan Phase 4 (Precint 3)	256 units 2-storey terrace houses			184.0					
	Total	558.0			292.0				



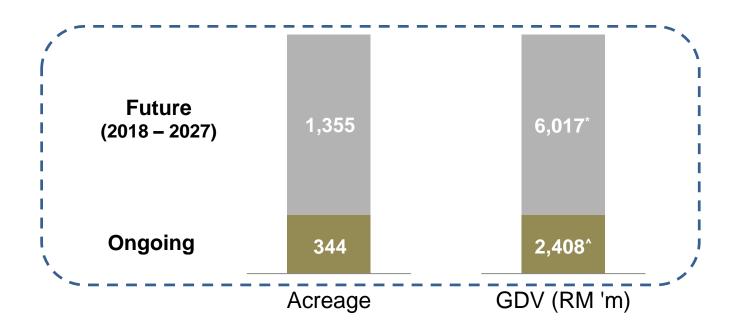
Launches comprise a healthy mix of affordable and higher-premium products...



Projects	No. of Units/Type			2019 RM 'm)				2020 RM 'm)		Total targeted launches in
		1Q	2Q `	3Q [′]	4Q	1Q	2Q	3Q [′]	4Q	FY2019:
Bandar Seri Impian										DN44 FCO 4
Impiana Damai 2A	124 units 2-storey terrace houses				70.8					RM1,560.1m
Impiana Damai 2B	165 units 2-storey terrace houses							92.8		
Impiana Bayu 3A	83 units 2-storey terrace houses			41.5						
Impiana Bayu 3B	416 units 2-storey terrace houses				208.0					
Impiana Square	283 units 2-shop offices 1 unit commercial lot					284.0				Laurahad
<u>Others</u>										Launched
Tiara Sendayan 1	192 units 1-storey terrace houses, and 212 units 2-storey terrace houses	151.2								To be launched
Tiara Sendayan 2	504 units 2-storey terrace houses		220.0							
Tiara Sendayan 3	304 units 2-storey terrace houses					140.0				
Chambers KL (PWTC)	509 units service apartments, and 4 units commercial lots		310.6							
	Total		100	2.1			51	6.8		

Current and future projects worth approximately RM8 billon to last until 2027...





^{*}Does not include potential GDV for Sendayan Icon Park (estimated more than RM6 billion) ^Includes GDV for M.Carnegie project of approx. RM101.8 million





Stock Information

Share Price @ 24 August 2018	RM2.10
Number of shares ('m)	752.4
Market Cap @ 24 August 2018	RM1,580.0m
Warrant Price @ 24 August 2018	RM0.275
Number of warrants ('mil)	64.4
Warrant Premium / (Discount)	4.5%
PE Ratio (ttm)	7.4x
PE Ratio (ttm, fully diluted)	8.0x
Dividend Yield (FY2018)	6.1%

VALUATIONS 24



Thank You

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BSS township set to expand further as Group continues to develop landbank... to capitalize on township's ready infrastructure and amenities



Summary of Projects

Acres	GDV (RM 'm)
1,396.2	3,697.6
266.2	1,798.6
1,052.0	3,884.1
2,714.4	9,380.3
477.8	1,013.7
53.0	345.5
166.5	917.7
697.2	2,276.9
1,233.2	1,253.5
24.6	263.5
136.7	1,216.8
1,394.5	2,733.7
	1,396.2 266.2 1,052.0 2,714.4 477.8 53.0 166.5 697.2 1,233.2 24.6 136.7

Notes

¹ Includes total GDV and net saleable acreage for STV (GDV: RM786.7m / 638.9ac)

² Includes ready for sale sub-centres at Nusari Bayu (GDV: RM30.0m / 20ac) and Nusari Hijayu (GDV: RM12m / 8.1ac)

³ Includes GDV for land purchases at Labu (Bukit Eka Development, GDV RM850.0m on 236.9ac) and Rasah Kemayan (Ara Sendayan Development Phases 4, 5 & 6, GDV RM394.8m on remaining undeveloped 52.7ac); and STP (GDV: RM170.0m / 123.0ac)

⁴ Does not include potential GDV for Sendayan Icon Park (estimated more than RM6 billion)

⁵ Comprises Residensi SIGC (GDV: RM161.7m / 24.1ac) and M.Carnegie (GDV: RM101.8m / 0.5ac)

⁶ Includes high-rise serviced apartments in Kuala Lumpur (GDV: RM310.6m / 1.0ac), high-rise residences in Puchong (GDV: RM500m / 5.8ac), STV 3 (GDV: RM166.6m / 85.0ac) and second phase of Residensi SIGC (GDV: RM105m / 17.7ac)



Туре	Site Area (acres)	No. of units	Take-up rate	Est. GDV (RM 'm)	Unbilled Sales (RM 'm)	Commenced	Completion
DSSO	26.0	164	100%	201.7	15.1	2015	2017/18
DST	23.6	267	96%	169.0	53.5	2016	2018
DSSO	2.5	38	100%	46.5	31.7	2016	2019
DSSO	8.2	71	73%	79.0	21.7	2016	2019
Comm Lot	20.0	4	25%	30.0	n/a	Ready for Sale	
Comm Lot	8.1	2	0%	12.0	n/a	Ready for Sale	
DST	32.9	253	94%	186.3	80.1	2017	2019
DST	15.0	129	98%	97.6	52.2	2017	2019
DSSD	9.0	52	98%	80.5	73.6	2018	2019
DST	20.6	232	56%	181.5	100.0	2018	2020
DST	22.4	269	99%	183.7	117.2	2017	2019
DST	16.2	195	81%	132.1	90.7	2017	2019
DST	15.6	193	78%	127.5	93.6	2017	2019
DST	14.8	168	46%	120.0	50.1	2018	2020
SST/DST	31.3	404	100%	151.2	144.3	2018	2020
Total	266.2	2,441	86.5%	1,798.5	923.6		
	DSSO DST DSSO DSSO Comm Lot Comm Lot DST DST DST DST DST DST DST DS	DSSO 26.0 DST 23.6 DSSO 2.5 DSSO 8.2 Comm Lot 20.0 Comm Lot 8.1 DST 32.9 DST 15.0 DSSD 9.0 DST 20.6 DST 22.4 DST 15.6 DST 14.8 SST/DST 31.3	Type (acres) units DSSO 26.0 164 DST 23.6 267 DSSO 2.5 38 DSSO 8.2 71 Comm Lot 20.0 4 Comm Lot 8.1 2 DST 32.9 253 DST 15.0 129 DSSD 9.0 52 DST 20.6 232 DST 22.4 269 DST 16.2 195 DST 15.6 193 DST 14.8 168 SST/DST 31.3 404	Type (acres) units rate DSSO 26.0 164 100% DST 23.6 267 96% DSSO 2.5 38 100% DSSO 8.2 71 73% Comm Lot 20.0 4 25% Comm Lot 8.1 2 0% DST 32.9 253 94% DST 15.0 129 98% DST 15.0 129 98% DST 20.6 232 56% DST 22.4 269 99% DST 16.2 195 81% DST 15.6 193 78% DST 14.8 168 46% SST/DST 31.3 404 100%	Type (acres) units rate (RM 'm) DSSO 26.0 164 100% 201.7 DST 23.6 267 96% 169.0 DSSO 2.5 38 100% 46.5 DSSO 8.2 71 73% 79.0 Comm Lot 20.0 4 25% 30.0 Comm Lot 8.1 2 0% 12.0 DST 32.9 253 94% 186.3 DST 15.0 129 98% 97.6 DSSD 9.0 52 98% 80.5 DST 20.6 232 56% 181.5 DST 22.4 269 99% 183.7 DST 16.2 195 81% 132.1 DST 15.6 193 78% 127.5 DST 14.8 168 46% 120.0 SST/DST 31.3 404 100% 151.2	Type (acres) units rate (RM 'm) (RM 'm) DSSO 26.0 164 100% 201.7 15.1 DST 23.6 267 96% 169.0 53.5 DSSO 2.5 38 100% 46.5 31.7 DSSO 8.2 71 73% 79.0 21.7 Comm Lot 20.0 4 25% 30.0 n/a Comm Lot 8.1 2 0% 12.0 n/a DST 32.9 253 94% 186.3 80.1 DST 15.0 129 98% 97.6 52.2 DSSD 9.0 52 98% 80.5 73.6 DST 20.6 232 56% 181.5 100.0 DST 22.4 269 99% 183.7 117.2 DST 16.2 195 81% 132.1 90.7 DST 14.8 168 46%	Type (acres) units rate (RM 'm) (RM 'm) Commenced DSSO 26.0 164 100% 201.7 15.1 2015 DST 23.6 267 96% 169.0 53.5 2016 DSSO 2.5 38 100% 46.5 31.7 2016 DSSO 8.2 71 73% 79.0 21.7 2016 Comm Lot 20.0 4 25% 30.0 n/a Ready for Sale Comm Lot 8.1 2 0% 12.0 n/a Ready for Sale DST 32.9 253 94% 186.3 80.1 2017 DST 15.0 129 98% 97.6 52.2 2017 DSD 9.0 52 98% 80.5 73.6 2018 DST 20.6 232 56% 181.5 100.0 2018 DST 16.2 195 81% 132.1 9

¹ Unbilled sales does not include completed projects of Suriaman 1 (RM0.2m), Suriaman 2B (RM3.7m), Suriaman 3 (RM1.1m), Hijayu 3 (RM8.6m) and STV (RM42.1m)



Project	Туре	Site Area (acres)	No. of units	Take-up rate	Est. GDV (RM 'm)	Unbilled Sales (RM 'm)	Commenced	Completion
Impiana Square (Phase 1)	DSSO	12.6	113	40%	110.2	19.9	2016	2019
Impiana Damai 1	DST	18.3	198	83%	106.9	62.6	2017	2019
Impiana Casa 3B	SST	12.3	173	95%	59.4	35.4	2017	2019
Impiana Casa 3A	DST	9.8	138	42%	69.1	28.2	2017	2019
	Total	53.0	622	69.5%	345.5	146.0 ¹		

¹ Unbilled sales does not include completed projects of Impiana Bayu 2 (RM1.3m), Impiana Indah (RM1.5m) and Impiana 2 (RM1.8m)



Project	Туре	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Sendayan Merchant Square 1 (Phase 3)	DSSO Comm Lot	5.0	0 3	0.0 10.0	tba	tba
Hijayu Resort Homes (Phase 5)	DSSD	24.2	85	144.0	2018	2020
Hijayu Resort Villa	DSB	49.5	101	320.0	2019/20	2020/21
Ilijayu Kesoit Villa	BL	49.5	1	4.0	2019	2020
Hijayu Residence	DSB	56.0	67	235.0	2020	2022
I lijayu Nesidelice	BL	30.0	6	18.8	2020	2022
Sendayan Metropark 3	DSSO	5.1	61	78.0	2019	2022
	DSSO		32	51.2		
Sub Centre @ Sendayan	Comm Lot	46.4	1	2.2	2019	2021
TechValley 1A	DSSDF	40.4	30	39.0	2019	2021
	DSTF		84	75.6		
Sendayan Merchant Square	DSSO	49.9	149	0.0	tba	tba
2	Comm Lot	49.9	4	0.0	lba	tba
Tiara Sendayan 2	DST	36.1	504	220.0	2018	2020
Tiara Sendayan 3	DST	21.3	304	140.0	2019	2021
Tiara Sendayan 4	DST	19.7	281	140.0	2020	2022
Tiora Condovan F 0	DST	110.0	1625	780.0	tho	tha
Tiara Sendayan 5-9	DSSH	118.8	60	60.0	tba	tba

continued on next page



Project	Туре	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Hijayu Aman	DST	37.0	360	115.2	tba	tba
RMMK @ TBS	SST	4.5	60	9.0	tba	tba
Sendayan Aman (RMMK)	SST	26.5	182	27.3	tba	tba
Sendayan Icon Park	Icon City	116.4	1	Estimated more than	tba	tba
Sendayan - Lot Institution	Institution	23.1	1	RM6b	tba	tba
Ara Sendayan Phase 4 (Precinct 3)	DST	24.8	256	184.0	2018	2020
Ara Sendayan (Phase 5 - 6)	DST DSSD DSB	27.9	144 56 3	105.0 98.8 7.0	tba	tba
Bukit Eka Project	SST/DST DSSO/Gerai	236.9	1884 26	830.0 20.0	tba	tba
Sendayan Tech Park	Industrial	123	n/a	170.0	tba	tba
	Total	1051.9	3597	3884.1 ¹		

¹ Does not include potential GDV for Sendayan Icon Park (estimated more than RM6 billion)



Project	Туре	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Impiana Point	DSSO	4.4	60	19.2	tba	tba
	DSB		18	26.5		
Impiana Height (Phase 2)	DSSD	9.1	6	7.0	tba	tba
impiana neight (Fhase 2)	SSB	9.1	14	14.0		iba
	SSSD		8	6.0		
Impiane Bayu 2 (Phase 5)	DST	2.9	-	=	tba	tba
Implane Bayu 2 (Friase 3)	Comm Lot	2.9	1	-	tba	tba
Impiana Alam	DSSD	29.9	158	79.7	tba	tba
іпрана Аапі	DSSO		30	12.0		
Impiana Biz	DSSO	3.5	43	17.2	tba	tba
	DSSO		283	283.0	2019/20	2021/22
Impiana Square (Phase 2 to 5)	TSSO	49.5	0	0.0	2019/20	2021/22
	Comm Lot		1	40.0	Ready for sale	Ready for sale
Impiana Damai 2A	DST	13.8	124	70.8	2019	2021
Impiana Damai 2B	DST	14.0	165	92.8	2019	2021
Impiana Bayu 3A	DST	7.1	83	41.5	2018	2020
Impiana Bayu 3B	DST	32.4	416	208.0	2019	2020
	Total	166.5	1,410	917.7		



Project	Туре	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Residensi SIGC	DST DSSD DSB	17.7	78 0 14	70.0 0.0 35.0	tba	tba
Lobak Commercial Centre (Phase 2)	DSSO Comm Lot	4.2	14 2	23.2 6.1	tba	tba
Cove Bay - PD	DSSD DSB	4.6	26 2	46.8 4.0	tba	tba
Taman Anggerik Tengara	DSSD DSB	18.4	60 177	20.7 33.7	tba	tba
Chambers KL (PWTC)	SA Comm Lot	1.0	509 4	304.5 6.1	2018	2022
Puchong high-rise residential development		5.8	tba	500.0	tba	tba
STV 3		85.0	tba	166.6	tba	tba
	Total	136.7	886	1,216.8		