

# 2Q17 Results Presentation

16 November 2016



Stock Code

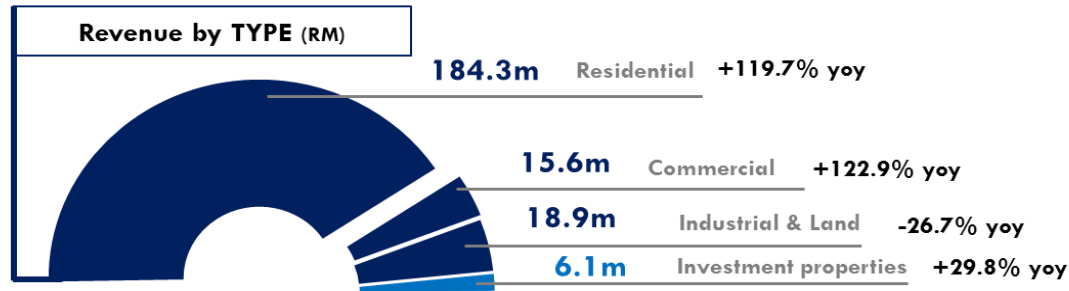
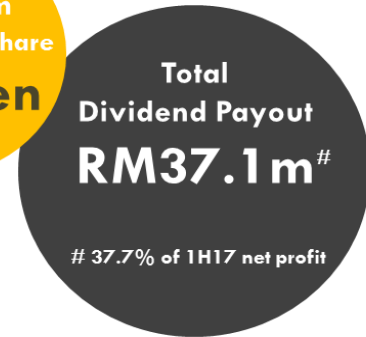
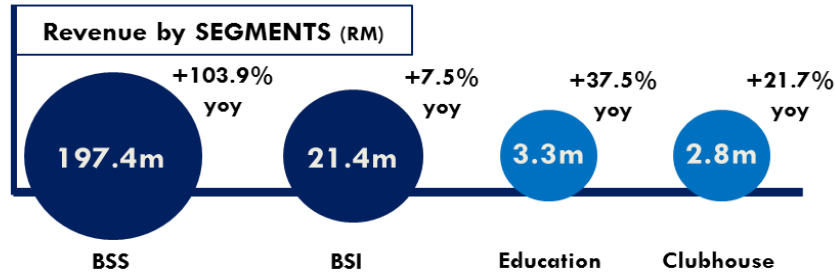
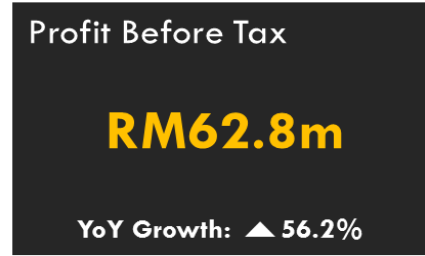
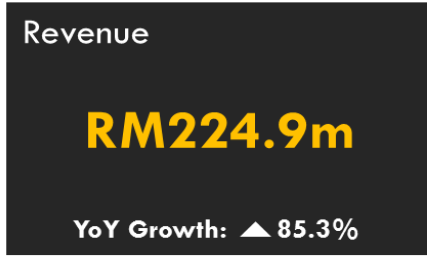
Bloomberg MCH MK  
Reuters MATR KL

IR Adviser



# 2Q17 highlights

as at 30 September 2016



- Property Development
- Investment Properties

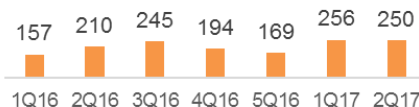
# Operations Review

as at 30 September 2016



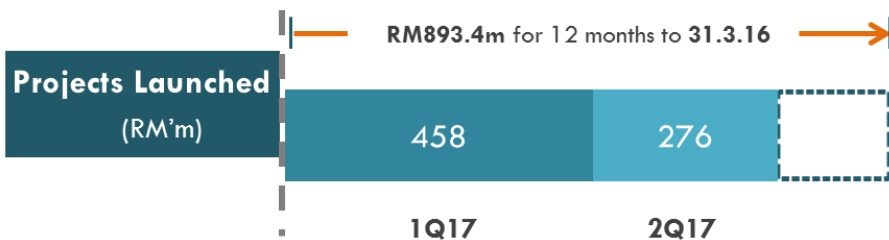
**RM250 million**

worth of properties sold in 2Q17



**RM2.0 billion**

in **ONGOING GDV**

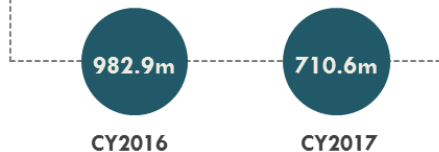


**65.5%**



**AVERAGE TAKE-UP RATE**

**PIPELINE LAUNCHES (RM)**



More than

**RM7.4 billion**

worth of projects lasting till 2027



**RM765.3 million**

of **UNBILLED SALES**





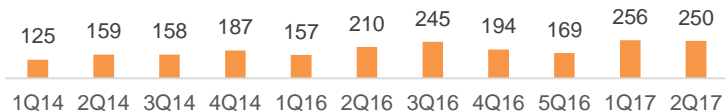
# 2Q17 Operations Review

# Seeing resilient demand for affordably priced homes... more than RM500 million new sales to sustain earnings growth going forward



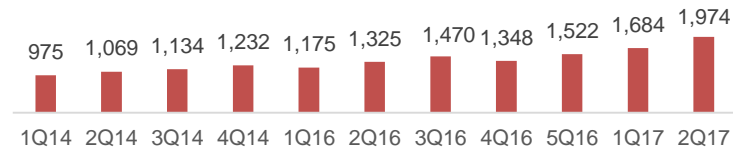
**Total Value of Properties Sold \***

**1H17: RM506.4m**  
TTM 31.3.16: RM817.4m



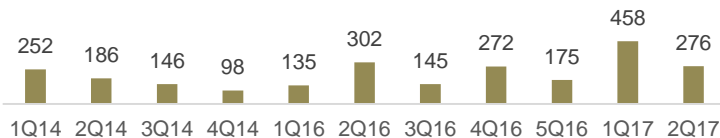
**Ongoing GDV (under construction)**

**RM1,974.4m as at 30.9.16**  
(RM1,522.4m as at 31.3.16)



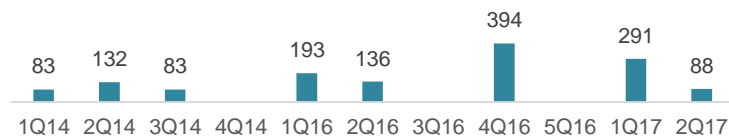
**Projects Launched ^**

**1H17: RM727.4m**  
TTM 31.3.16: RM893.4m



**Projects Completed**

**1H17: RM378.5m**  
TTM 31.3.16: RM529.9m



**Unbilled Sales (as at 30 Sept 2016)**

**RM765.3m as at 30.9.16**  
(RM621.4m as at 31.3.16)

**Average Take-up (not including STV)**

**65.5%**  
As at 30.9.16

\*Including sales of industrial property at Sendayan TechValley  
^Launches include adjustments to GDV

# New sales continue to be encouraging... still sticking to new launches as planned



## Bandar Sri Sendayan – Residential and Commercial Properties

- Launched 2 projects with GDV of RM150m in 2Q17;  
total launches in FY17 at RM403.5m
- Recorded new sales of RM378m for 6M17 (6M to 30.9.15: RM388m)
- Average take-up rate of 73.3% for ongoing projects
- Unbilled sales stood at RM579.6m as at 30 September 2016

### 2Q17 Launches

RM 'm	15M FP15/16					FY17	
	1Q	2Q	3Q	4Q	5Q	1Q	2Q
Start-Quarter GDV	945.6	888.4	997.3	1,117.3	1,144.1	1,301.1	1,277.4
Less Completed Projects	192.5	136.1	-	205.0	-	290.7	-
Add New Launches	135.0	245.0	120.0	253.0	128.5	254.0	149.5
Add GDV Adjustment	0.3	-	-	-21.3	28.6	13.0	5.8
End-Quarter GDV	888.4	997.3	1,117.3	1,144.1	1,301.1	1,277.4	1,432.7
Start-Quarter Take-up	719.4	658.6	709.5	910.6	839.2	962.1	885.7
Add New Take-up	131.7	186.9	201.1	133.6	122.9	214.4	164.0
Less Completed Projects	192.5	136.1	-	205.0	-	290.7	-
End-Quarter Take-up	658.6	709.5	910.6	839.2	962.1	885.7	1049.7
Take-up Rate	74.1%	71.1%	81.5%	73.4%	73.9%	69.3%	73.3%
Unbilled Sales	264.3	427.1	523.5	508.6	475.6	533.1	579.6

Project Name	Type	Units	GDV (RM 'm)	Take up
Hijayu 3 (Phase 3)	2-storey terrace homes	104	76.2	53.1%*
Suriaman 3	2-storey terrace homes	124	73.3	73.8%

\*average take-up for Hijayu 3 series (Phase 1-3)

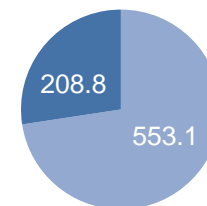
# STV taking shape to become a world-class industrial park... renowned MNC occupants to enhance real estate value of BSS



## Bandar Sri Sendayan – Industrial Properties

- Recorded new sales of RM15.1m for a piece of industrial land measuring 11.5 acres in 2Q17; total RM25.6m to date in FY17
- Outstanding industrial properties at STV1&2 and STP amount to 208.8 acres
- Unbilled sales stood at RM42.1m as at 30 September 2016

Land profile (STV & STP)



- Total Land Sold in 2011 - 2016
- Balance land (acres)

Project	Type	Net saleable land (acres)	Units	Take-up rate	Est. GDV (RM 'm)	Unbilled Sales (RM 'm)	Status
Sendayan TechValley 1 & 2	Ind Lot	638.9	129	73%	785.9	42.1	Completed & Ready for Sale
Sendayan TechPark	Ind Lot	123.0	n/a	n/a	170.0	n/a	Pending DOE approval
<b>Total</b>		<b>761.9</b>	<b>129</b>	<b>72.9%</b>	<b>955.9</b>	<b>42.1</b>	

## Occupants at STV (selected)



# New launches see good take-up... to continue to time the rolling out to meet steady demand in Kluang for affordable homes



## Bandar Seri Impian – Residential and Commercial Properties

- Launched 2 projects with GDV of RM120.2m in 2Q17
- Recorded new sales of RM48.4m (a mix of both residential & commercial properties)
- Unbilled sales stood at RM122.6m as at 30 September 2016

### 2Q17 Launches

RM 'm	15M FP15/16					FY17	
	1Q	2Q	3Q	4Q	5Q	1Q	2Q
Start-Quarter GDV	270.5	270.5	327.5	352.5	203.5	221.3	245.8
Less Completed Projects	-	-	-	188.8	-	-	87.8
Add New Launches	-	57.0	25.0	41.0	-	24.5	120.2
Add GDV Adjustment	-	-	-	-1.2	17.8	-	-
End-Quarter GDV	270.5	327.5	352.5	203.5	221.3	245.8	278.2
Start-Quarter Take-up	195.3	220.3	243.9	279.3	134.5	165.1	192.9
Add New Take-up	25.0	23.6	35.4	44.0	30.6	27.8	48.4
Less Completed Projects	-	-	-	188.8	-	-	87.8
End-Quarter Take-up	220.3	243.9	279.3	134.5	165.1	192.9	153.5
Take-up Rate	81.4%	74.5%	79.2%	66.1%	74.6%	78.5%	55.2%
Unbilled Sales	93.8	87.1	100.5	98.2	108.7	107.6	122.6

Project Name	Type	Units	GDV (RM 'm)	Take up
Impiana Bayu 2 (Phase 4)	2-storey terrace homes	64	31.6	75.9%*
Impiana Square (Phase 1)	2-storey shop offices	90	88.6	29.0%

\*average take-up for Impiana Bayu 2 series (Phase 1-4)



## Residensi SIGC (Phase 1) – Residential Resort Living

- Launched in June 2016 with GDV of RM162m on 24.1 acres land; situated adjacent to the Seremban International Golf Club
- Recorded total new sales of RM26.3m since launch



Project Name	Type	Units	GDV (RM 'm)	Take Up
Residensi SIGC (Phase 1)	2-storey terrace homes	70	161.7	16.3%
	2-storey semi-detached homes	38		
	2-storey bungalows	17		

## M.Carnegie – Boutique Apartments

- Launched in June 2016 with GDV of AUD32.8m (est. RM101.8m)
- Group's maiden overseas project in a prime location near Melbourne CBD; with excellent availability of public amenities and connectivity
- Current take-up at 63%, targeting completion in end-2017
- Revenue to be recognized after project delivery in line with local regulations



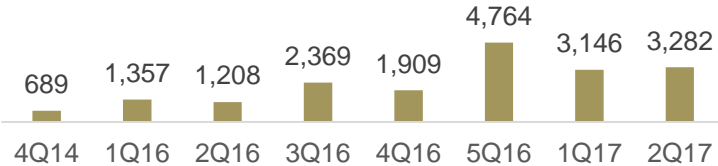
Project Name	Type	Units	GDV (RM 'm)
M.Carnegie	Boutique apartments	52	101.8 (est.)

## Matrix Global Schools

- 700 students enrolled as at 31 October 2016 (31 March 2016: 646 students)
- On track to surpass 1,000-students mark (operational breakeven) in early- 2017
- On 5 July 2016, entered into collaboration with Shanghai Zhangjiang Specialised College; MGS to receive at least 300 students in 2017-2019 for 18-month preparatory programme

## Revenue from Education

RM 'm



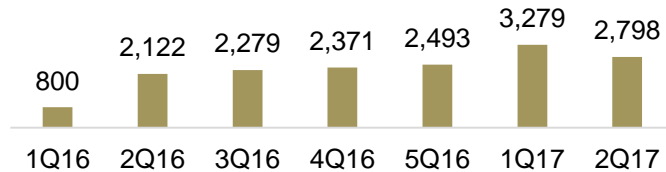
*Dato' Lee exchanging documents with representative of Shanghai Zhangjiang Specialised College*

## d'Tempat Country Club

- Recognized as a leading lifestyle and entertainment venue in Seremban
- Event/banquet hall seeing excellent booking rates throughout the year for private events
- Expecting higher revenue on increasing popularity of F&B outlets and leisure amenities among BSS and Seremban population

## Revenue from Clubhouse

RM 'm







MATRIX  
GLOBAL SCHOOLS

**2Q17 Financial Highlights**

# Topline driven by increased new sales and progress billings... but bottomline affected by product mix of more affordably-priced houses to meet market demand



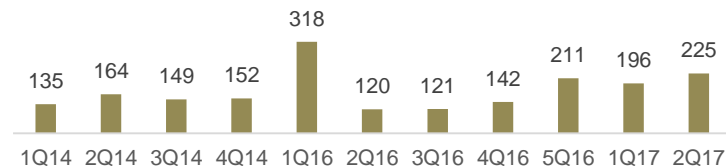
## Financial Highlights

- Revenue +85.3% yoy on higher revenue recognition in BSS
- Lower 2Q17 margins due to product mix of more affordably priced launches

3M to 30.9.16	3M to 30.9.15	Change	RM 'm	6M to 30.9.16	6M to 30.9.15	Change
224.9	121.4	85.3%	<b>Revenue</b>	421.1	241.8	74.1%
94.3	68.3	38.2%	<b>Gross Profit</b>	199.9	131.3	52.3%
41.9%	56.2%	(14.3 pt)	<i>Gross Profit margin</i>	47.5%	54.3%	(6.8 pt)
65.8	44.4	48.3%	<b>EBITDA</b>	139.0	88.0	57.9%
29.3%	36.5%	(7.3 pt)	<i>EBITDA margin</i>	33.0%	36.4%	(3.4 pt)
62.8	40.2	56.2%	<b>PBT</b>	133.3	81.6	63.4%
27.9%	33.1%	(5.2 pt)	<i>PBT margin</i>	31.6%	33.7%	(2.1 pt)
46.5	31.1	49.5%	<b>PATMI</b>	98.4	60.9	61.5%
20.7%	25.6%	(4.9 pt)	<i>Net margin</i>	23.4%	25.2%	(1.8 pt)
8.2	5.9	39.0%	<b>Basic EPS (sen)</b>	17.4	12.6	38.1%

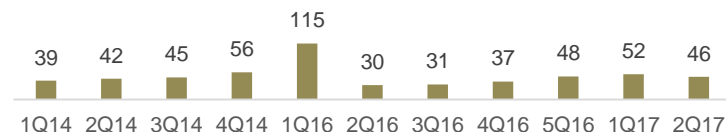
RM 'm

Quarterly Revenue



RM 'm

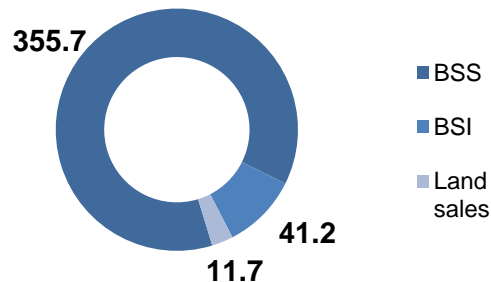
Quarterly Net Profit



# BSS revenue to remain strong due to continuous launches and increasing take-up... BSI to see higher revenue from recent new launches



RM 'm 6M17 Revenue Segmentation\* (by project)



↑ **Bandar Sri Sendayan**  
+97.7% yoy

↓ **Bandar Seri Impian**  
-23.7% yoy

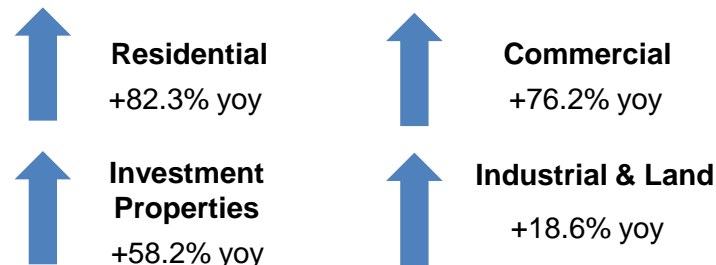
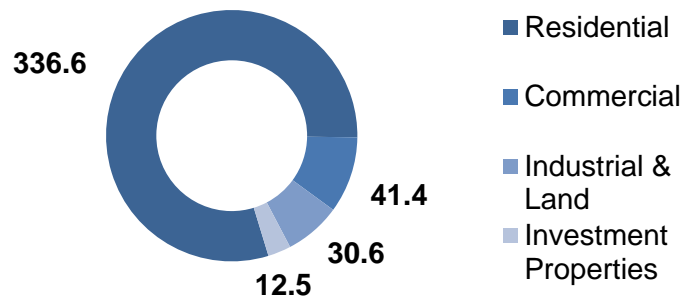
\*Excludes revenue from investment properties (RM6.1m)

Location	1Q FY14		2Q FY14		3Q FY14		4Q FY14		1Q FP16		2Q FP16		3Q FP16		4Q FP16		5QFP16		1Q FY17		2Q FY17		
	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	
<b>NS</b>																							
BSS	101.5	75%	149.8	91%	130.0	87%	118.0	78%	267.5	85%	83.1	71%	96.8	83%	121.5	89%	183.8	90%	158.3	83%	197.4	90%	
Others	6.7	5%	2.2	2%	1.0	1%	3.3	2%	0.0	0%	0.0	0%	0.0	0%	0.0	0%	2.1	1%	0.0	0%	0.0	0%	
<b>Johor</b>																							
BSI	26.5	20%	11.7	7%	17.8	12%	24.5	16%	47.5	15%	34.1	29%	19.9	17%	15.7	11%	18.2	9%	19.8	10%	21.4	10%	
Land sales	0.0	0%	0.0	0%	0.0	0%	5.2	3%	0.40	0%	0.0	0%	0.0	0%	0.0	0%	0.0	0%	11.7	6%	0.0	0%	
<b>Total</b>	<b>134.7</b>	<b>100%</b>	<b>163.7</b>	<b>100%</b>	<b>148.8</b>	<b>100%</b>	<b>151.0</b>	<b>100%</b>	<b>315.4</b>	<b>100%</b>	<b>117.2</b>	<b>100%</b>	<b>116.7</b>	<b>100%</b>	<b>137.2</b>	<b>100%</b>	<b>204.1</b>	<b>100%</b>	<b>189.8</b>	<b>100%</b>	<b>218.8</b>	<b>100%</b>	

# Residential properties currently the major contributor to group revenue... targeting strong growth from commercial and investment income over the next few years



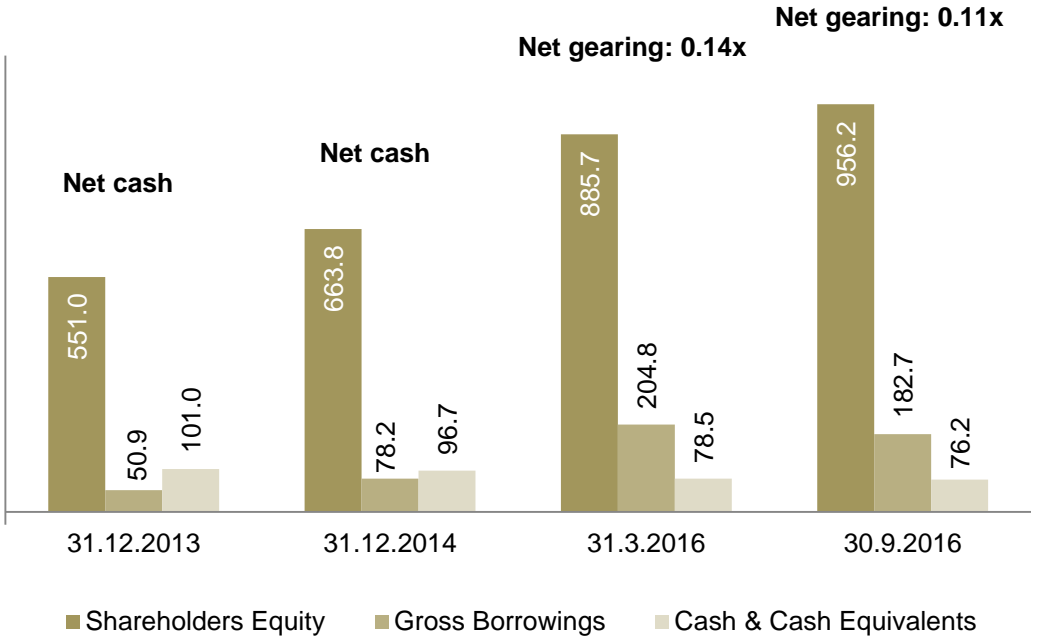
RM 'm 6M17 Revenue Segmentation (by type)

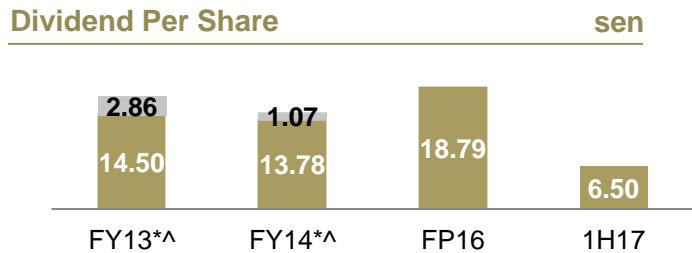
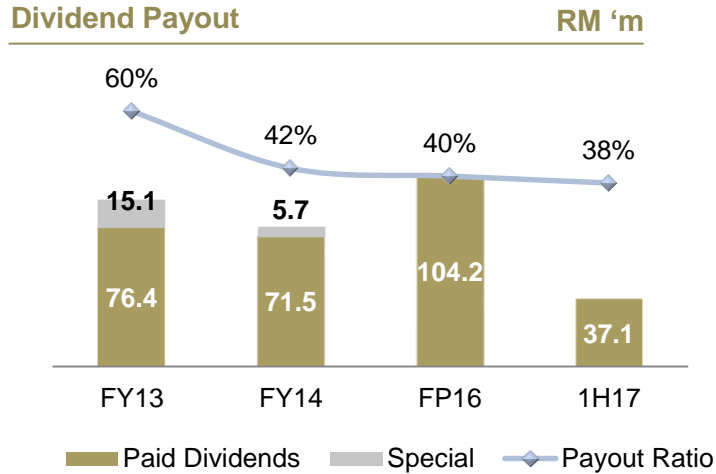


Type	1Q FY14		2Q FY14		3Q FY14		4Q FY14		1Q FP16		2Q FP16		3Q FP16		4Q FP16		5Q FP16		1Q FY17		2Q FY17	
	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%
Residential	92.9	69%	125.7	77%	111.9	75%	106.8	70%	216.0	68%	100.7	84%	83.9	69%	116.7	82%	138.2	65%	152.3	78%	184.3	82%
Commercial	6.7	5%	2.2	1%	1.0	1%	3.3	2%	4.4	1%	16.5	14%	7.0	6%	20.5	14%	45.7	22%	25.8	13%	15.6	7%
Industrial	35.1	26%	35.9	22%	35.8	24%	35.8	24%	94.6	30%	0.0	0%	25.8	21%	0.0	0%	20.2	10%	0.0	0%	18.9	8%
Land sales	0.0	0%	0.0	0%	0.0	0%	5.2	3%	0.4	0%	0.0	0%	0.0	0%	0.0	0%	0.0	0%	11.7	6%	0.0	0%
Investment	0.0	0%	0.0	0%	0.0	0%	0.5	0%	2.2	1%	3.2	3%	4.7	4%	4.3	3%	7.3	3%	6.4	3%	6.1	3%
<b>Total</b>	<b>134.7</b>	<b>100%</b>	<b>163.7</b>	<b>100%</b>	<b>148.8</b>	<b>100%</b>	<b>151.5</b>	<b>100%</b>	<b>317.6</b>	<b>100%</b>	<b>120.4</b>	<b>100%</b>	<b>121.4</b>	<b>100%</b>	<b>141.5</b>	<b>100%</b>	<b>211.4</b>	<b>100%</b>	<b>196.2</b>	<b>100%</b>	<b>224.9</b>	<b>100%</b>



# Balance sheet strong enough not only to face market challenges but also tap into opportunities...





\*Adjusted for 1-for-3 bonus issue in 2014  
 ^Adjusted for 1-for-6 bonus issue in 2015

### Dividend Payments

	Dividend per share (sen)		Dividend Payout (RM 'm)	
	FP2016	FY2017	FP2016	FY2017
1 <sup>st</sup> Interim (single tier)	3.64	3.25	19.71	18.55
2 <sup>nd</sup> Interim (single tier)	3.50	3.25	19.26	18.56
3 <sup>rd</sup> interim (single tier)	3.50	-	19.27	-
4 <sup>th</sup> interim (single tier)	3.75	-	21.15	-
5 <sup>th</sup> interim (single tier)	4.40	-	24.84	-
<b>Total</b>	<b>18.79</b>	<b>6.50</b>	<b>104.22</b>	<b>37.11</b>



# Pipeline Projects

# Steady flow of launches to enable Group to sustain financial performance...

Projects	No. of Units/Type	CY2015	CY2016 GDV (RM 'm)				CY2017 GDV (RM 'm)		
		4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Sendayan Merchant Square 1 (Phase 2)	38 units 2-storey shop offices		51.5						
Sendayan Merchant Square 1 (Phase 3)	3 units commercial lots						10.0		
Hijayu 3 (Phase 1)	124 units 2-storey terrace houses	86.0							
Hijayu 3 (Phase 2)	111 units 2-storey terrace houses		77.0						
Hijayu 3 (Phase 3)	104 units 2-storey terrace houses				76.2				
Hijayu Resorts Homes (Phases 2, 3, 4)	137 units 2-storey semi-detached houses & 361 units 2-storey terrace houses						512.0 <sup>1</sup>		
Hijayu (Resort Villa)	101 units 2-storey bungalows & 1 unit bungalow lot								324.0 <sup>2</sup>
Suriaman 2B	232 2-storey terrace houses			160.0					
Suriaman 1 (Phase 2)	257 units 2-storey terrace houses	158.0							
Suriaman 3	124 units 2-storey terrace houses				73.3				
Suriaman 2A	267 units 2-storey terrace houses					160.0			
Suriaman 2C	253 units 2-storey terrace houses						179.0		
Suriaman Biz (Phase 1)	21 units 2-storey shop offices			26.0					
Suriaman Biz (Phase 2)	17 units 2-storey shop offices							21.0	
Sendayan Metropark 2B	58 units 2-storey shop offices			74.0					
Sendayan Metropark 3	74 units 2-storey shop offices							95.0	
<b>Total</b>		<b>244.0</b>	<b>698.0<sup>^</sup></b>				<b>305.0<sup>^</sup></b>		

Pipeline launches in 2016:

**RM982.9m**



Launched



To be launched

<sup>1</sup> To be launched over 2 years (2016-2017)

<sup>2</sup> To be launched over 3 years (2017-2019)

<sup>^</sup> Does not include GDV from Hijayu Resorts Homes and Hijayu Resort Villa



Launches comprise a good mix of affordable and higher-premium products... complemented with increasing number of commercial property launches



Projects	No. of Units/Type	CY2015	CY2016 GDV (RM 'm)				CY2017 GDV (RM 'm)		
		4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
<b><u>Bandar Seri Impian</u></b>									
Impiana Bayu 2 (Phase 2)	118 units 2-storey terrace houses	41.0							
Impiana Bayu 2 (Phase 3)	53 units 2-storey terrace houses			24.5					
Impiana Bayu 2 (Phase 4)	64 units 2-storey terrace houses				31.6				
Impiana Indah	124 units 1-storey terrace houses					34.2			
Impiana 2	52 units 2-storey terrace houses					22.3			
Impiana Damai 1	198 units 2-storey terrace houses					83.7			
Impiana Casa 3B	173 units 2-storey terrace houses						61.8		
Impiana Height (Phase 2)	Varied <sup>1</sup>								53.5
Impiana Square (Phase 1 - 5)	306 units 2-storey shop offices and 1 unit commercial lot				88.6				346.0 <sup>2</sup>
<b><u>Others</u></b>									
Residensi SIGC (Phase 1)									
Residensi SIGC (Phase 2)	78 units 2-storey terrace houses and 14 units 2-storey bungalows						105.0		
Kota Gadong Perdana (Phase 1)	372 units 2-storey terrace houses								156.0
Lobak Commercial Centre (Phase 2)	14 units 2-storey shop offices and 2 units commercial lots								29.3
<b>Total</b>		<b>41.0</b>		<b>284.9</b>				<b>405.6<sup>^</sup></b>	

Pipeline launches in 2016:

**RM982.9m**



Launched



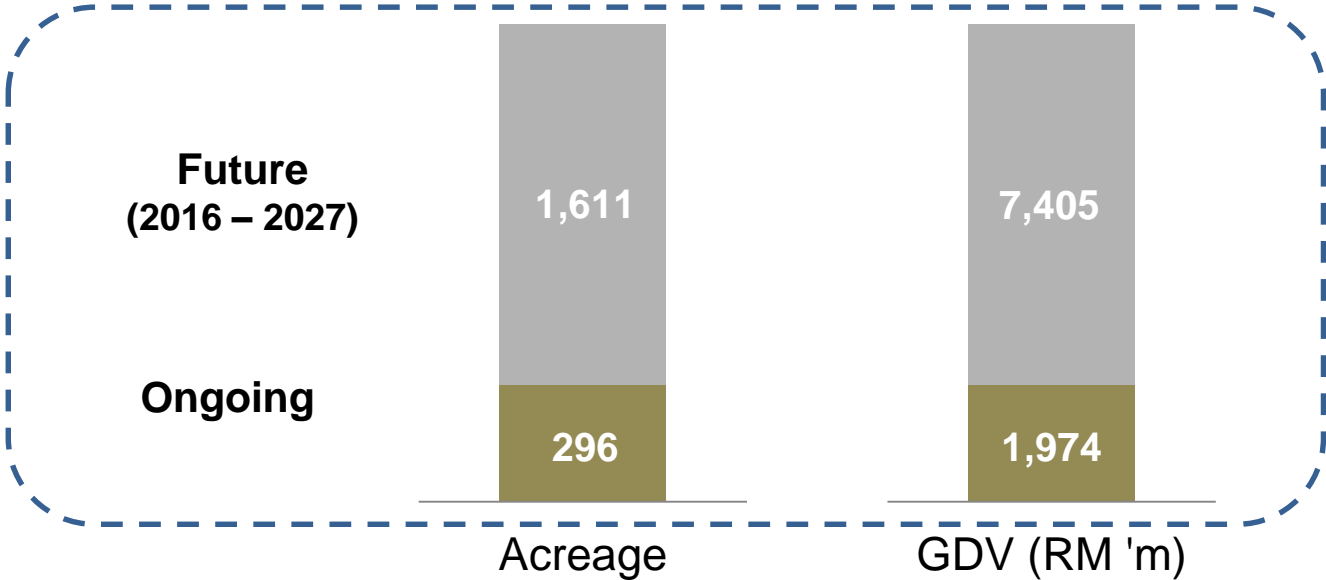
To be launched

<sup>1</sup> Project consists of:

- ✓ 18 units 2-storey bungalow
- ✓ 6 units 2-storey semi-detached houses
- ✓ 14 single-storey bungalows
- ✓ 8 units single-storey semi-detached houses

<sup>2</sup> To be launched over 3 years (2017-2019)

<sup>^</sup> Does not include GDV from Impiana Square





**Investment Merits**

### Stock Information

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Share Price @ 9 November 2016	RM2.49
Number of shares ( 'm)	571.2
Market Cap @ 9 November 2016	RM1,422.4m
Warrant Price @ 9 November 2016	RM0.42
Number of warrants ( 'mil)	51.9
Warrant Premium / (Discount)	13.3%
PE Ratio (ttm)	7.8x
PE Ratio (ttm, fully diluted)	8.5x
Dividend Yield (Annualized FY15/16)	5.9%



# Thank You

## Investor Enquiries

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Appendix

## Summary of Projects

Project	Acres	GDV (RM 'm)
<b>Bandar Sri Sendayan</b>		
Completed <sup>1</sup>	1,227.5	2,582.3
Ongoing <sup>2</sup>	224.7	1,432.7
Future <sup>3</sup>	1,107.9	3,652.8
<b>Total</b>	<b>2,560.1</b>	<b>7,667.8</b>
<b>Bandar Seri Impian</b>		
Completed	426.5	764.2
Ongoing	46.4	278.3
Future	224.4	1,172.7
<b>Total</b>	<b>697.3</b>	<b>2,215.2</b>
<b>Other Projects</b>		
Completed	1,233.2	1,253.5
Ongoing <sup>4</sup>	24.6	263.5
Future <sup>5</sup>	278.9	2,579.5
<b>Total</b>	<b>1,536.6</b>	<b>4,096.5</b>

## Notes

- <sup>1</sup> Includes total GDV and net saleable acreage for STV (GDV: RM785.9m / 638.9 ac)
- <sup>2</sup> Includes ready for sale sub-centres at Nusari Bayu (GDV: RM30.0m / 20ac) and Nusari Hijayu (GDV: RM12m / 8.1ac)
- <sup>3</sup> Includes GDV for land purchases at Labu (GDV: RM760m / 236.9ac) and Rasah Kemayan (GDV: RM800m / 194.4ac); and STP (GDV: RM170.0m / 123.0ac)
- <sup>4</sup> Comprises Residensi SIGC (GDV: RM160.4m / 24.1ac) and M.Carnegie (GDV: RM101.8m / 0.5ac)
- <sup>5</sup> Includes high-rise serviced apartments in Kuala Lumpur (GDV: RM400m / 1.1ac), high-rise residences in Puchong (GDV: RM500m / 5.8ac), and second phase of Residensi SIGC (GDV: RM105m / 17.7ac)

Project	Type	Site Area (acres)	No. of units	Take-up rate	Est. GDV (RM 'm)	Unbilled Sales (RM 'm)	Commenced	Completed
Hijayu 3 (Phase 1,2 & 3)	DST	32.3	339	56%	239.2	89.9	2015	2017
Hijayu 3B (Phase 1 & 2)	DST	32.6	333	100%	206.0	58.0	2015	2018
Suriaman 1 (Phase 1 & 2)	DST	41.1	385	98%	241.8	137.5	2015	2017
Hijayu Resorts Homes (Phase 1A & 1B)	DSSD	16.2	64	97%	92.0	33.8	2015	2017
Sendayan Metropark 2A	DSSO	4.3	36	100%	37.9	1.5	2014	2016
	TSSO		14	100%	20.5			
Sendayan Merchant Square 1 (Phase 1 & 2)	DSSO	26.0	163	88%	220.0	95.9	2015	2017
Sendayan Metropark 2B	DSSO	6.7	58	19%	74.0	8.8	2016	2019
Suriaman 2B	DST	24.9	232	59%	160.0	78.1	2016	2018
Suriaman Biz (Phase 1)	DSSO	1.4	21	95%	26.0	23.7		
Suriaman 3	DST	11.0	124	76%	73.3	51.7	2016	2018
Sub Centre @ Nusari Bayu	Comm Lot	20.0	4	25%	30.0	n/a	Ready for Sale	
Sub Centre @ Nusari Hijayu	Comm Lot	8.1	2	0%	12.0	n/a	Ready for Sale	
Total		224.7	1,775	79.9%	1,432.7 <sup>1</sup>	578.9		

<sup>1</sup> Unbilled sales does not include completed project of Hijayu 3A (RM0.6m) and STV (RM42.1m)

Project	Type	Site Area (acres)	No. of units	Take-up rate	Est. GDV (RM 'm)	Unbilled Sales (RM 'm)	Commenced	Completion
Impiana Square (Phase 1)	DSSO	10.0	90	27%	88.6	25.7	2016	2019
Impiana Bayu 2 (Phase 1, 2, 3 & 4)	DST	36.4	423	77%	189.6	80.4	2015	2017
	<b>Total</b>	<b>46.4</b>	<b>513</b>	<b>68.4%</b>	<b>278.2</b>	<b>106.1<sup>1</sup></b>		

1 Unbilled sales does not include completed projects of Impiana Heights (RM12.9m), Impiana Avenue (RM1.2m), & Impiana Bayu 1 (RM2.4m)



Project	Type	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Sendayan Merchant Square 1 (Phase 3)	DSSO	5.0	0	0.0	2017	2020
	Comm Lot		3	10.0		
Hijayu 3 (Phase 3)	DST	6.3	55	38.5	2016	2018
Hijayu Resort Homes (Phase 2, 3, 4)	DSSD	68.9	137	226.0	2016/17	2018/19
	DST		361	286.0		
Hijayu Resort Villa	DSB	49.5	101	320.0	2017/18	2019/20
	BL		1	4.0	2017	2019
Hijayu Residence	DSB	56.0	67	235.0	2019	2020
	BL		6	18.8		
Sendayan Merchant Square 2	DSSO	49.9	149	0.0	tba	tba
	Comm Lot		4	0.0		
Suriaman 2A	DST	23.6	267	170.0	2016	2018
	DSSO		0	0.0		
Suriaman Biz (Phase 2)	Comm Lot	1.1	0	0.0	2017	2020
	DST		0	0.0		
	DSSO		17	21.0		

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Project	Type	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Suriaman 2C	DST	32.9	253	179.0	2017	2019
	DSSO		0	0.0		
	Comm Lot		0	0.0		
Sendayan Metropark 3	DSSO	6.6	74	95.0	2017	2020
Sub Centre @ Sendayan TechValley 1A	DSSO	46.4	32	51.2	2018	2020
	Comm Lot		1	2.2		
	DSSDF		30	39.0		
	DSTF		84	75.6		
Hijayu Aman	DST	37.0	360	115.2	tba	tba
RMMK @ TBS	SST	4.5	60	9.0	tba	tba
Sendayan Aman (RMMK)	SST	26.5	182	27.3	tba	tba
Sendayan Icon Park	Icon City	116.4	1	-	tba	tba
Sendayan - Lot Institution	Institution	23.1	1	-	tba	tba
Total		530.0	2,246	1,912.8		

Project	Type	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Impiana Point	DSSO	4.4	60	19.2	tba	tba
Impiana Height (Phase 2)	DSB	9.1	18	26.5	2017	2019
	DSSD		6	7.0		
	SSB		14	14.0		
	SSSD		8	6.0		
Impiana Bayu 2 (Phase 5)	DST	2.9	0	0.0	tba	tba
	Comm Lot		1	n/a		
Impiana Alam	DSSD	29.9	158	79.7	2018	2021
	DSSO		30	12.0		
Impiana Biz	DSSO	3.5	43	17.2	tba	tba
Impiana Square (Phase 2 to 5)	DSSO	52.0	306	306.0	2017-2019	2017-2019
	TSSO		0	0.0		
	Comm Lot		1	40.0	Ready for sale	Ready for sale
Impiana Indah	SST	10.6	124	34.2	2016	2018
Impiana 2	DST	4.3	52	22.3	2016	2018
Impiana Damai 1	DST	18.3	198	83.7	2016	2018
Impiana Damai 2A	DST	13.8	124	60.7	2017	2019
Impiana Damai 2B	DST	14.0	165	82.5	tba	tba
Impiana Bayu 3A	DST	7.1	83	41.5	tba	tba
Impiana Bayu 3B	DST	32.4	416	208.0	tba	tba
Impiana Casa 3A	DST	9.8	138	50.4	tba	tba
Impiana Casa 3B	DST	12.3	173	61.8	2017	2019
<b>Total</b>		<b>224.3</b>	<b>2,118</b>	<b>1,172.7</b>		

Project	Type	Site Area (acres)	No. of units	Est. GDV (RM 'm)	Commencement	Completion
Kota Gadong Perdana (Phase 1)	DST	21.9	372	156.0	2017	2019
Kota Gadong Perdana (Phase 2 - 10)	DST	205.2	2800	1200.0	tbc	
	DSSH		60	72.0		
Residensi SIGC (Phase 2)	DST	17.7	78	70.0	tbc	
	DSSD		0	-		
	DSB		14	35.0		
Lobak Commercial Centre (Phase 2)	DSSO	4.2	14	23.2	2017	2019
	Comm Lot		2	6.1		
Cove Bay - PD	DSSD	4.6	26	46.8	tbc	
	DSB		2	4.0		
Taman Anggerik Tenggara	SST	18.4	237	66.4	tbc	
KL High rise mixed development		1.1	tba	400.0	tbc	
Puchong high-rise residential development		5.8	tba	500.0	tbc	
<b>Total</b>		<b>278.9</b>	<b>3,605</b>	<b>2,579.5</b>		

