

**MATRIX CONCEPTS HOLDINGS BERHAD***(Incorporated in Malaysia-Co. No. 414615-U)***QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR  
THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER 30 September 2013 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30 September 2012 RM'000	CURRENT PERIOD TO DATE 30 September 2013 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30 September 2012 RM'000
Revenue	127,416	N/A	430,329	N/A
Cost of Sales	(64,292)	N/A	(239,120)	N/A
<b>Gross Profit</b>	63,124	N/A	191,209	N/A
Other Income	1,654	N/A	2,240	N/A
Selling and Marketing Expenses	(1,276)	N/A	(5,009)	N/A
Administrative and general expenses	(14,466)	N/A	(36,853)	N/A
<b>Operating Profit</b>	49,036	N/A	151,587	N/A
Finance Costs	(295)	N/A	(780)	N/A
<b>Profit Before Taxation</b>	48,741	N/A	150,807	N/A
Income Tax Expenses	(12,539)	N/A	(38,580)	N/A
<b>Profit For The Period</b>	36,202	N/A	112,227	N/A
<b>Profit attributable to :</b>				
Equity Holders of the Company	36,202	N/A	112,227	N/A
Minority Interest	-	N/A	-	N/A
	36,202	N/A	112,227	N/A
<b>Earnings Per Share Attributable To Equity Holders Of The Company</b>				
- Basic (sen)	12.1	N/A	43.9	N/A
- Diluted (sen)	11.9	N/A	43.1	N/A

*Notes:**N/A Not applicable.*

1. *The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended ("FYE") 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.*
2. *No comparative figures for the preceding year's corresponding quarter and period are available as Matrix Concepts Holdings Berhad ("Matrix Concepts") was listed on the Main Market of Bursa Malaysia Securities Berhad ("Bursa Securities") on 28 May 2013.*

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## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	(UNAUDITED) As at 30 September 2013 RM'000	(AUDITED) As at 31 December 2012 RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	12,391	11,517
Investment properties	36,356	1,400
Development properties	38,477	30,314
Deferred tax assets	6,221	2,017
Goodwill arising on consolidation	*	*
	93,445	45,248
<b>Current assets</b>		
Development properties in progress	362,375	373,764
Inventories	1,373	2,401
Trade and other receivables	161,527	134,983
Deposits, cash and bank balance	244,080	30,727
	769,355	541,875
<b>TOTAL ASSETS</b>	<b>862,800</b>	<b>587,123</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Company</b>		
Share capital	300,504	51,101
Share premium	68,138	-
Share option	914	-
Capital reserve	303	303
Retained profits	170,206	290,529
	540,065	341,933
Non-controlling interest	*	*
<b>TOTAL EQUITY</b>	<b>540,065</b>	<b>341,933</b>
<b>Non-current liabilities</b>		
Borrowings	15,453	17,863
	15,453	17,863
<b>Current liabilities</b>		
Trade and other payables	229,537	210,774
Borrowings	36,694	4,480
Dividend payable	15,776	-
Current tax liabilities	25,275	12,073
	307,282	227,327
<b>TOTAL LIABILITIES</b>	<b>322,735</b>	<b>245,190</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>862,800</b>	<b>587,123</b>
<b>Net Assets Per Share (RM)</b>	<b>1.80</b>	<b>6.69</b>

Notes:

\* Represents RM1.00.

1. The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended ("FYE") 31 December 2012 and the accompanying explanatory notes attached to this interim financial statements.

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## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share Capital RM'000	Share Premium RM'000	Share Option RM'000	Retained Profits RM'000	Capital Reserve RM'000	Non-Controlling Interest RM'000	Total RM'000
<b>9 months ended 30 September 2013 (Unaudited)</b>							
As at 1 January 2013	51,101	-	-	290,529	303	*	341,933
Issuance of bonus shares	186,399	-	-	(186,399)	-	-	-
Issuance of new ordinary shares pursuant to							
- Public Issue	62,500	75,000	-	-	-	-	137,500
- Exercise of ESOS	504	822	(217)	-	-	-	1,109
Share issue expenses	-	(7,684)	-	-	-	-	(7,684)
Total comprehensive income for the period	-	-	-	112,227	-	-	112,227
Dividend	-	-	-	(46,151)	-	-	(46,151)
Options granted under ESOS	-	-	1,131	-	-	-	1,131
As at 30 September 2013	300,504	68,138	914	170,206	303	*	540,065

## Notes:

\* Represents RM1.00.

1. The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the FYE 31 December 2012.

2. No comparative figures are available for the preceding year's corresponding quarter as Matrix Concepts was listed on the Main Market of Bursa Securities on 28 May 2013.

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	<b>FOR THE 9 MONTHS PERIOD ENDED 30 September 2013 RM'000</b>	<b>FOR THE 9 MONTHS PERIOD ENDED 30 September 2012 RM'000</b>
<b>Cash Flow From Operating Activities</b>		
Profit before income tax	150,807	N/A
Adjustments for :-		
Option reserve	1,131	N/A
Depreciation	1,930	N/A
Interest Income	(1,966)	N/A
Interest expenses	780	N/A
Gain on disposal of property, plant and equipment	(63)	N/A
Operating profit before working capital changes	<u>152,619</u>	<u>N/A</u>
Decrease in inventories	1,028	N/A
Increase in development properties	(8,163)	N/A
Decrease in development properties-in-progress	11,390	N/A
Increase in receivables	(26,545)	N/A
Increase in payables	18,762	N/A
Cash generated from operations	<u>149,091</u>	<u>N/A</u>
Interest received	1,966	N/A
Interest paid	(780)	N/A
Tax paid	(29,582)	N/A
Net cash provided by operating activities	<u>120,695</u>	<u>N/A</u>
<b>Cash Flow From Investing Activities</b>		
Purchase of property, plant and equipment	(2,803)	N/A
Investment properties	(34,957)	N/A
Proceed from disposal of property, plant and equipment	63	N/A
Net cash used in investing activities	<u>(37,697)</u>	<u>N/A</u>
<b>Cash Flow From Financing Activities</b>		
Proceed from issuance of share	138,609	N/A
Dividend paid	(30,375)	N/A
Repayment of term loan	(2,369)	N/A
Hire purchase instalments paid	(420)	N/A
Share issuance expenses paid	(7,684)	N/A
Net cash generated from financing activities	<u>97,761</u>	<u>N/A</u>
Net changes in cash and cash equivalents	<u>180,759</u>	<u>N/A</u>
Cash and cash equivalents at beginning of period	30,394	N/A
Cash & cash equivalents at end of period	<u><u>211,153</u></u>	<u><u>N/A</u></u>
Cash and cash equivalents comprise of :-		
Cash and bank balance	244,080	N/A
Bank overdrafts	(32,927)	N/A
	<u><u>211,153</u></u>	<u><u>N/A</u></u>

Notes:

N/A Not applicable.

- The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the FYE 31 December 2012.
- No comparative figures are available for the preceding year's corresponding quarter as Matrix Concepts was listed on the Main Market of Bursa Securities on 28 May 2013.

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**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS (MFRS 134):**

**A1. Accounting Policies and Basis of Preparation**

The interim financial report is unaudited and is prepared in accordance with MFRS134 “Interim Financial Reporting” and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (“**Listing Requirements**”). As Matrix Concepts Holdings Berhad (“**Matrix Concepts**” or the “**Company**”) was only listed on the Main Market of Bursa Securities on 28 May 2013, there are no comparative figures for the corresponding period of the preceding financial year.

The interim financial statements should be read in conjunction with the Accountants’ Report for the financial year ended 31 December 2012 as disclosed in the Prospectus of the Company dated 8 May 2013 and the accompanying explanatory notes attached to these interim financial statements.

These explanatory notes attached to these interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2012.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the Prospectus dated 8 May 2013 except for the adoption of the following Standards, Amendments and Issues Committee (“**IC**”) Interpretations that have been issued by the Malaysian Accounting Standards Board (“**MASB**”):

<b>MFRS, Amendments to MFRS and IC Interpretations</b>		<i>Effective for annual periods beginning on or after</i>
Amendments to MFRS 101	Presentation of Items of Other Comprehensive Income	1 July 2012
MFRS 3	Business Combinations	1 January 2013
MFRS 9	Financial Instruments	1 January 2015
MFRS 10	Consolidated Financial Statements	1 January 2013
MFRS 11	Joint Arrangements	1 January 2013
MFRS12	Disclosure of Interests in Other Entities	1 January 2013
MFRS 13	Fair Value Measurement	1 January 2013
MFRS 119	Employee Benefits (revised)	1 January 2013
MFRS 127	Consolidated and Separate Financial Statements (revised)	1 January 2013
MFRS 128	Investments in Associates and Joint Ventures (revised)	1 January 2013
Amendments to MFRS 1	First-time Adoption of MFRS – Government Loans	1 January 2013
Amendments to MFRS 7	Financial Instruments: Disclosures – Offsetting Financial Assets and Financial Liabilities	1 January 2013
Amendments to MFRS 10	Consolidated Financial Statements: Transition Guidance	1 January 2013
Amendments to MFRS 11	Joint Arrangements: Transition Guidance	1 January 2013
Amendments to MFRS 12	Disclosure of Interests in Other Entities: Transition Guidance	1 January 2013

Adoption of the above standards and interpretations did not have any material effect on the financial performance or position of the Group.

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**A2. Seasonal or Cyclical Factors**

The results for the current financial quarter ended 30 September 2013 under review and the financial period-to-date were not materially affected by seasonal or cyclical factors.

**A3. Items of unusual nature and amount**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group that were unusual because of their nature, size or incidence during the current financial quarter ended 30 September 2013 under review and the financial period-to-date.

**A4. Material Changes in Estimates**

There were no changes in the estimates of amounts reported in prior financial years that had a material effect on the current financial quarter ended 30 September 2013 under review and the financial period-to-date.

**A5. Issuance, cancellations, repurchase, resale and repayments of debts and equity securities**

Save for the issuance of 504,200 new ordinary shares of RM1.00 each in Matrix Concepts (“**Matrix Concepts Shares**”) pursuant to the exercise of employee share options, there were no issuance, cancellations, repurchase, resale and repayments of debts and equity securities during the financial quarter ended 30 September 2013 under review.

Pursuant thereto, the issued and paid-up share capital of the Company had increased from RM300,000,000 comprising of 300,000,000 Matrix Concepts Shares to RM300,504,200 comprising of 300,504,200 Matrix Concepts Shares for the current financial quarter ended 30 September 2013 under review.

**A6. Dividends Paid**

During the financial quarter ended 30 September 2013 under review, the Company had paid its first interim dividend for the financial year ending 31 December 2013 of 13.5 sen less 25% Malaysian Income Tax which was paid on 8 July 2013 to all holders of ordinary shares whose names appeared in the Record of Depositors at the close of business on 28 June 2013.

Please refer to Note B10 on dividends declared.

**A7. Segmental Information**

The Group’s profits for the financial quarter ended 30 September 2013 under review and the financial period-to-date were derived solely from the Group’s property development business. As such, no segmental reporting was prepared.

**A8. Valuation of property, plant and equipment**

There were no valuations carried out on property, plant and equipment of the Group during the financial quarter ended 30 September 2013 under review.

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**A9. Commitments**

The commitments of the Company as at the end of the financial quarter ended 30 September 2013 under review and the financial period-to-date are as follows:

	<b>Current quarter ended 30.09.2013 RM'000</b>	<b>Cumulative period-to-date 30.09.2013 RM'000</b>
Contracted but not provided for:		
- Land held for property development	135,348	170,048
- Construction of Matrix Global School	-	76,924
<b>Total</b>	<b>135,348</b>	<b>246,972</b>

**A10. Material subsequent event**

There were no material events subsequent to the end of the financial quarter ended 30 September 2013 under review up to the date of this report which is likely to substantially affect the results of the operations of the Group.

**A11. Significant event during the period**

There were no significant events outside the ordinary course of business during the financial quarter ended 30 September 2013 that have not been reflected in this interim financial statements.

**A12. Changes in the Composition of the Group**

Save for the acquisition of two (2) ordinary shares of RM1.00 each in Matrix IBS Sdn Bhd (“**Matrix IBS**”) on 25 July 2013 by the Company (“**Matrix IBS Acquisition**”), there were no other change in the composition of the Group during the financial quarter ended 30 September 2013 under review. As a result of the Matrix IBS Acquisition, Matrix IBS is now a wholly-owned subsidiary of Matrix Concepts.

**A13. Contingent Liabilities and Contingent Assets**

The Group does not have any material contingent assets to be disclosed as at 30 September 2013.

Details of contingent liabilities of the Group for the financial period-to-date are as follows:

	<b>Cumulative period-to-date 30.09.2013 RM'000</b>	<b>Audited 31.12.2012 RM'000</b>
Corporate guarantees given to financial institutions and a third party for facilities utilised by certain subsidiaries	62,377	29,211

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**A14. Significant Related Party Disclosures**

Save as disclosed below, there was no other significant related party transactions during the financial quarter ended 30 September 2013 under review and the financial period-to-date:

	<b>Current quarter ended 30.09.2013 RM'000</b>	<b>Cumulative period-to-date 30.09.2013 RM'000</b>
Purchase of building materials from related parties	15,703	36,856
Rental payments made to related parties	21	63
Sales of development property to related parties	4,918	5,353

**B. ADDITIONAL INFORMATION REQUIRED UNDER THE LISTING REQUIREMENTS**

**B1. Review of Performance**

For the financial quarter ended 30 September 2013 under review, the Group recorded revenue of RM127.4 million and profit before tax of RM48.7 million. Further thereto, for the financial period-to-date, the Group has recorded revenue of RM430.3 million and a profit before tax of RM150.8 million. The Group's operating results for the current quarter under review and financial period-to-date were derived from the Group's property development activities and the sale of land. The Group's revenue for the current quarter under review was mainly contributed by sales of industrial properties and residential and commercial properties comprising 44.0% and 43.7% of the Group's total revenue generated respectively. The remaining 12.3% of the Group's revenue for the financial quarter ended 30 September 2013 under review was derived from the sales of land. Notwithstanding the above, the Group's revenue for the financial period-to-date can be segmented from the sales of residential and commercial properties, industrial properties and the sale of land based on the percentages of 66.7%, 27.8% and 5.5% respectively.

There are no comparative figures available for the preceding year's corresponding quarter and period as Matrix Concepts was listed on the Main Market of Bursa Securities on 28 May 2013.

**B2. Comparison with preceding quarter's results**

The Group had achieve revenue of RM127.4 million during the financial quarter ended 30 September 2013 under review, as compared to a revenue of RM147.3 million achieved for the financial quarter ended 30 June 2013, being the immediate preceding financial quarter. The decrease in revenue was mainly due to the higher revenue recognition of the residential properties sold for the Hijayu 1B development project in the immediate preceding quarter and the Group's development project, namely Hijayu 3D, had not reach a certain milestone for revenue generated to be recognised during the financial quarter under review.

The Group had also recorded a profit before tax of RM48.7 million during the financial quarter ended 30 September 2013 under review, as compared to a profit before tax of RM40.6 million achieved in the immediate preceding financial quarter. This increase was mainly due to the increase in revenue generated from the sales of industrial properties and commercial land, which commanded a substantially better margin.



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**B3. Prospects**

The Group is currently focused on the development of its township development projects in Bandar Sri Sendayan in Seremban, Negeri Sembilan and Taman Seri Impian in Kluang, Johor. The Group had launched its Hijayu 1A (Phase 1) development project in Bandar Sri Sendayan, Seremban, Negeri Sembilan, Impiana Bayu (Phase 1) development project in Taman Seri Impian, Kluang, Johor and a commercial development known as Lobak Commercial Centre (Phase 1) during the period under review. The Group is planning to launch its Hijayu 1A (Phase 2) development project in Bandar Sri Sendayan, Seremban in the first quarter of the financial year ending 31 December 2014.

Premised on the above, the Group is confident that the profitability of the Group will be sustained through the launches of the development projects as mentioned above.

**B4. Profit guarantee or profit forecast**

No profit guarantee or profit forecast has been issued by the Group previously in any public document.

**B5. Taxation**

	<b>Current quarter ended 30.09.2013 RM'000</b>	<b>Cumulative period-to-date 30.09.2013 RM'000</b>
Current tax expenses	16,818	42,784
Deferred tax expenses	(4,279)	(4,204)
	<b>12,539</b>	<b>38,580</b>

The Group's effective tax rate of 25.7% for the financial quarter ended 30 September 2013 under review was marginally higher than the statutory corporate tax rate of 25.0% due to the non-deductible expenses for tax purposes.

**B6. Status of corporate proposals**

**(i) Proposed acquisition of lands held under Grant 43406 Lot 1191, Grant 65449, Lot 1637, both in Section 46, Town of Kuala Lumpur, District of Kuala Lumpur**

The Company had on 26 August 2013 announced that Superb Approach Sdn Bhd ,a wholly-owned subsidiary of Matrix Concepts, had entered into a sale and purchase agreement with Chong Hoe Realty Sdn Bhd for the proposed acquisition of two (2) pieces of freehold lands held under Grant 43406, Lot 1191 and Grant 65449, Lot 1637, both in Section 46, in the Town of Kuala Lumpur, District of Kuala Lumpur measuring approximately 4,266.7 square meters for a cash consideration of approximately RM43.6 million.

Barring any unforeseen circumstances, the Board of Matrix Concepts is of the view that the said proposed acquisition is expected to be completed approximately three (3) months from the date of this sale and purchase agreement. Please refer to the Company's announcement dated 26 August 2013 for further details of this proposed acquisition.

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**(ii) Proposed acquisition of a piece of land held under HS(D) 176671, PT 17805, Mukim of Labu, Seremban, Negeri Sembilan**

The Company had on 8 July 2013 announced that Matrix Concepts Sdn Bhd, a wholly-owned subsidiary of Matrix Concepts, had entered into a sale and purchase agreement with Koperasi Sendayan Labu Seremban Berhad (formerly known as Koperasi Peneroka-Peneroka Rancangan Felcra Sendayan Labu Berhad) for the proposed acquisition of a piece of freehold agriculture land held under HS(D) 176671, PT 17805, Mukim of Labu, Seremban, Negeri Sembilan measuring approximately 95.9 hectares for a cash consideration of approximately RM47.5 million.

Barring any unforeseen circumstances, the Board of Matrix Concepts is of the view that this said proposed acquisition is expected to be completed by the 3<sup>rd</sup> quarter of 2014. Please refer to the Company's announcement dated 8 July 2013 for further details of this proposed acquisition.

**(iii) Proposed acquisition of a piece of land held under Grant 20703, Lot 912 in the Mukim of Rasah, Daerah of Seremban, Negeri Sembilan**

The Company had on 8 July 2013 announced that Matrix Concepts Sdn Bhd, a wholly-owned subsidiary of Matrix Concepts, had entered into a sale and purchase agreement with TJ Integrated Sdn Bhd for the proposed acquisition of a parcel of freehold agriculture land held under Grant 20703, Lot 912, Mukim of Rasah, Daerah of Seremban, Negeri Sembilan measuring approximately 78.7 hectares for a cash consideration of approximately RM59.3 million.

Barring any unforeseen circumstances, the Board of Matrix Concepts is of the view that this said proposed acquisition is expected to be completed about 4 months from the date of this sale and purchase agreement or within 7 days upon securing the approval of the Estate Land Board, whichever the later. As at the date of this announcement, the approval of the Estate Land Board has yet to be obtained. Please refer to the Company's announcement dated 8 July 2013 for further details of this proposed acquisition.

**B7. Status of utilisation of proceeds**

The proposed utilisation of the proceeds from the Public Issue is as follows:

<b>Purpose</b>	<b>Time frame for utilisation from the date of listing</b>	<b>Proposed Utilisation RM'000</b>	<b>Actual Utilisation RM'000</b>	<b>Deviation</b>	
				<b>RM'000</b>	<b>%</b>
Working capital	24 months	55,000	15,039	<sup>(1)</sup> (1,184)	(2.2)
Infrastructure and common facilities	24 months	55,000	42,948	-	-
Construction of clubhouse	24 months	10,000	10,000	-	-
Repayment of bank borrowings	12 months	11,000	-	-	-
Estimated listing expenses	1 month	6,500	7,684	<sup>(1)</sup> 1,184	18.2
<b>Total</b>		<b>137,500</b>	<b>75,671</b>		

*Note:*

(1) *The additional listing expenses of approximately RM1.2 million were due to underestimation of miscellaneous expenses relating to the Company's listing on the Main Market of Bursa Securities such as printing costs and campaigning expenses. This amount has been adjusted against the gross proceeds allocated for working capital.*

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**B8. Group borrowings and debt securities**

The Group's borrowings as at 30 September 2013 are as follows:

	<b>RM'000</b>
<b>Short term borrowings</b>	
<u>Secured:</u>	
Hire purchase creditors	303
Term loans	3,464
Bank overdrafts	32,927
	<u>36,694</u>
<b>Long term borrowings</b>	
<u>Secured:</u>	
Hire purchase creditors	147
Term loans	15,306
	<u>15,453</u>
<b>Total Borrowings</b>	<u><u>52,147</u></u>

The Group does not have any borrowings that are denominated in foreign currency.

**B9. Changes in Material Litigation**

There was no material litigation involving the Group as at the date of this report.

**B10. Dividends**

The Board of Directors of the Company had on 19 November 2013, declared a third interim single tier dividend of 5 sen per Matrix Concepts Share and a special single tier dividend of 5 sen per Matrix Concepts Share held for the financial year ending 31 December 2013, to be paid on 13 January 2014 to all holders of ordinary shares whose names appeared in the Record of Depositors on 31 December 2013.

On 26 August 2013, a second interim dividend of 7 sen per Matrix Concepts Share held less 25% Malaysian Income Tax for the financial year ending 31 December 2013 was paid on 10 October 2013 to all holders of ordinary shares whose names appeared in the Record of Depositors on 27 September 2013.

**B11. Realised and unrealised profits/losses disclosure**

The breakdown of retained profits of the Group is as follows:

	<b>Unaudited as at 30.09.2013 RM'000</b>
Total retained profits of the Group	
- Realised	168,606
- Unrealised	24,381
	<u>192,987</u>
Less: Consolidation adjustments	(22,781)
Total Group retained profits as per Statement of Financial Position	<u><u>170,206</u></u>

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**B12. Earnings Per Share**

**(i) Basic earnings per share**

The calculation of basic earnings per share was based on the profit attributable to equity holders of the Company and divided by the weighted average number of ordinary shares in issue during the period under review.

	<b>Current Quarter Ended</b>		<b>Cumulative Period-To-Date</b>	
	<b>30.09.2013</b>	<b>30.09.2012</b>	<b>30.09.2013</b>	<b>30.09.2012</b>
Profit attributable to equity holders of the Company (RM'000)	36,202	N/A	112,227	N/A
Weighted average number of ordinary shares ('000)	300,314	N/A	255,728	N/A
Basic earnings per share (sen)	12.1	N/A	43.9	N/A

*Note:*

*N/A Not applicable.*

**(ii) Diluted earnings per share**

The calculation of diluted earnings per share was based on the profit attributable to equity holders of the Company and divided by the weighted average number of ordinary shares that would have been in issue upon full exercise of the option under the ESOS granted, adjusted for the number of such shares that would have been issued at fair value during the period under review.

	<b>Current Quarter Ended</b>		<b>Cumulative Period-To-Date</b>	
	<b>30.09.2013</b>	<b>30.09.2012</b>	<b>30.09.2013</b>	<b>30.09.2012</b>
Profit attributable to equity holders of the Company (RM'000)	36,202	N/A	112,227	N/A
Weighted average number of ordinary shares for the quarter ended 30 September 2013 ('000)	300,314	N/A	255,728	N/A
Effect of potential exercise of ESOS	4,637	N/A	4,637	N/A
Weighted enlarged average number of ordinary shares ('000)	304,951	N/A	260,365	N/A
Diluted earnings per share(sen)	11.9	N/A	43.1	N/A

*Note:*

*N/A Not applicable.*

**MATRIX CONCEPTS HOLDINGS BERHAD (Company No: 414615-U)**  
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**13. Notes to the Statement of Comprehensive Income**

	Current Quarter Ended		Cumulative Period-To-Date	
	30.09.2013	30.09.2012	30.09.2013	30.09.2012
	RM'000	RM'000	RM'000	RM'000
Included in the profit for the period are:				
- Interest income	(1,578)	N/A	(1,966)	N/A
- Other income including investment income	-	N/A	-	N/A
- Interest expenses	295	N/A	780	N/A
- Depreciation of property, plant and equipment	718	N/A	1,930	N/A
- Receivables written off	-	N/A	-	N/A
- Inventories written off	-	N/A	-	N/A
- Gain/(loss) on disposal of quoted or unquoted investments or properties	-	N/A	-	N/A
- Impairment of assets	-	N/A	-	N/A
- Realised gain/(loss) on foreign exchange	-	N/A	-	N/A
- Realised gain/(loss) on derivatives	-	N/A	-	N/A
- Rental income on properties	(16)	N/A	(55)	N/A

There were no exceptional items for the current quarter under review.

*Note:*

*N/A Not applicable.*

**B14. Auditors' Report**

The auditors' report for the preceding audited financial statements was not subject to any qualification.

**B15. Authority For Issue**

The interim financial statements were reviewed by the Audit Committee of the Company and duly authorised for issue by the Board of Directors in accordance with a resolution of the Directors dated 19 November 2013.

By order of the Board of Directors

**Dato' Lee Tian Hock**

Group Managing Director / Chief Executive Officer

Date: 19 November 2013